

**Allergy and Immunology Patient Questionnaire**



Patient Name \_\_\_\_\_ Appointment Date: \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_

Preferred Phone Number \_\_\_\_\_ Email: \_\_\_\_\_

Which provider are you seeing today (please circle)?

Summer Monforte MD

Danielle Redfield FNP

What medical problem/diagnosis or concern can we help you with today?

\_\_\_\_\_

**Primary Care and/or Referring Physician:** (this physician will receive a copy of your visit notes)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

**Preferred Pharmacy:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

**ALLERGIC HISTORY**

Allergic nose symptoms?  yes  no If yes, triggers:  animals  indoor dust  outdoor dust  spring  
 summer  fall  winter  all year long  other \_\_\_\_\_

Allergic eye symptoms?  yes  no If yes, triggers:  animals  indoor dust  outdoor dust  spring  
 summer  fall  winter  all year long  other \_\_\_\_\_

Allergic skin symptoms?  yes  no If yes, please describe: \_\_\_\_\_

Allergic reaction to foods?  yes  no If yes, which food(s) and what was the reaction(s):  
\_\_\_\_\_  
\_\_\_\_\_

Allergic reactions to medications?  yes  no If yes, which medication(s) and what was the reaction(s):

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Latex allergy?  yes  no If yes, describe reaction: \_\_\_\_\_

Allergic reactions to insect stings?  yes  no If yes, which insect and what was the reaction:

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**REVIEW OF SYSTEMS** (Please circle any current/recent symptoms)

Constitutional: weight change (intentional/unintentional) appetite change failure to thrive

Sleep: apnea snoring restless sleep daytime fatigue

Skin: rash eczema itching redness swelling hives bruising infections warts  
hypo/hyperpigmentation (light or dark spots)

Eyes: watery itchy drainage swelling dark circles creases/lines under eyes contact lenses  
change in vision pain sensitivity to light dry eye

Ears/Nose/Throat: hoarseness sore throat poor sense of smell ear pain itchy nose  
runny nose nasal congestion polyps nosebleeds postnasal drip sinus congestion  
sinus infection (fever, facial pain, >1week symptoms) throat tightness speech difficulties stridor  
(noisy inhalation) difficulty inhaling thrush sneezing

Heart: chest pain leg/ankle swelling chest pressure dizziness fainting

Lungs: wheezing (noisy exhalation) chest tightness breathing problems at night (how many nights/month\_\_\_\_)  
breathing problems during the day (how many times per week\_\_\_\_\_) difficulty exhaling  
difficulty with exercise (shortness of breath, wheeze, stridor, cough) cough during the day  
cough at night frequent colds frequent bronchitis low oxygen

GI: abdominal pain bloody stools burping choking on food and drink regurgitation/spitting up  
gagging with food and drink trouble swallowing heartburn/acid in throat nausea vomiting  
constipation diarrhea food texture avoidance (soft/crunchy/bolus)

Musculoskeletal: joint problems (redness, stiffness, pain, large or small joints) fractures

Heme/Lymph: easy bleeding easy bruising poor wound healing large lymph nodes

Psychiatric: anxiety depression/tearful panic hyperactivity developmental delay stress

- PREVIOUS ALLERGY/BREATHING TESTING**  none  allergy skin testing - when? \_\_\_\_\_
- allergy blood testing - when? \_\_\_\_\_  allergy shots - when? \_\_\_\_\_
- Pulmonary function testing when? \_\_\_\_\_  bronchoscopy when? \_\_\_\_\_
- asthma challenge (methacholine/exercise) when? \_\_\_\_\_
- Chest CT when? \_\_\_\_\_  sinus CT when? \_\_\_\_\_

## **PAST MEDICAL HISTORY**

### **Birth and Developmental History:**

Born on Time?  yes  no  unknown If no, how early? \_\_\_\_\_

Severe breathing problems at birth?  yes  no  unknown

**PEDIATRIC PATIENTS** please complete remaining birth history. **Adults, please continue to vaccination history.**

Cradle cap at birth?  yes  no History of eczema?  yes  no If yes, at what age? \_\_\_\_\_

Birth Weight \_\_\_\_\_ Breast fed?  yes  no If yes, for how long? \_\_\_\_\_

Bottle Fed?  yes  no If yes, which formula(s)? \_\_\_\_\_

Difficulty introducing foods?  yes  no If yes, please explain \_\_\_\_\_

Growth:  normal  rapid  delayed

Development:  normal  delayed

## **VACCINATION HISTORY**

All childhood vaccines received (up to date for age)  yes  unknown  no If no, which required for catch up?

\_\_\_\_\_  
Last Flu shot? \_\_\_\_\_ Last Pneumonia vaccine? \_\_\_\_\_ Last tetanus booster? \_\_\_\_\_

**DIET HISTORY**

unrestricted diet    vegetarian    vegan    gluten-free

avoiding the following foods: \_\_\_\_\_

Does the patient tolerate bolus foods (meats, breads for example)?    yes    no

Difficulty swallowing or feeling of food or pills getting "stuck"?    yes    no

Diet includes normal portions of (mark all that apply):

- milk as such (including dairy such as cheese, yogurt, ice cream)    milk in baked goods
- egg as such (whole eggs, mayonnaise, custards, French toast etc)    egg in baked goods
- wheat (breads, cereals, crackers etc)    soy (common ingredient in many processed foods)    peanut
- other nuts (please circle: pecans, walnuts, almonds, cashews, pistachios, brazil, macadamia, pine, other \_\_\_\_\_)
- seeds (sesame, sunflower, pumpkin)    fish (which fish \_\_\_\_\_)
- shellfish (shrimp, crab, lobster, other \_\_\_\_\_)    mollusks (clams, scallops, mussels, oysters, other \_\_\_\_\_)

**MEDICAL PROBLEMS**

**Allergy Related:**    Asthma    Allergic eye symptoms    Allergic nasal symptoms

Atopic dermatitis (eczema, dry itchy skin)    Hives    Drug allergy    Insect sting allergy

Food allergy    Heartburn/reflux    Allergic gastrointestinal disease

**Immunology related**    Ear infections (frequent)    Pneumonia    Sinus infections (frequent)

Skin infections    Immunodeficiency    HIV infection    multiple miscarriages    children who died early in life

**General:**    High blood pressure    Heart failure    Other heart disease    Diabetes    Thyroid disease

COPD/Emphysema    Sleep Apnea    Cystic Fibrosis    Other lung disease

Kidney disease    Liver disease    Cancer    Autoimmune Disease

Glaucoma    Cataracts

Other patient medical problems not listed above: \_\_\_\_\_

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**HOSPITAL AND SURGICAL HISTORY**

**Surgeries**  none

Tonsillectomy  yes Date \_\_\_\_\_ Adenoidectomy  yes Date \_\_\_\_\_ Sinus surgery  yes Date(s) \_\_\_\_\_ Ear tubes  yes Date(s) \_\_\_\_\_

Other Surgeries:

Date \_\_\_\_\_ Type \_\_\_\_\_  
Date \_\_\_\_\_ Type \_\_\_\_\_  
Date \_\_\_\_\_ Type \_\_\_\_\_  
Date \_\_\_\_\_ Type \_\_\_\_\_  
Date \_\_\_\_\_ Type \_\_\_\_\_

**Other Hospitalizations**  none

Date \_\_\_\_\_ Reason \_\_\_\_\_  
Date \_\_\_\_\_ Reason \_\_\_\_\_  
Date \_\_\_\_\_ Reason \_\_\_\_\_  
Date \_\_\_\_\_ Reason \_\_\_\_\_  
Date \_\_\_\_\_ Reason \_\_\_\_\_

**SOCIAL, ENVIRONMENTAL, AND EXPOSURE HISTORY**

Race (different races are at risk for different diseases and complications):  Native American  Asian  Black or African American  Caucasian  Hispanic  Jewish (Ashkenazi)  Jewish (Sephardic)  Middle Eastern/Arabic  Other \_\_\_\_\_

Marital Status (self or parents’):  Married  Domestic Partnership  Divorced  Separated  Single  Widowed

Who lives in the home: (alone, spouse, parents, caregiver, siblings etc) \_\_\_\_\_  
\_\_\_\_\_

Tobacco history or second hand smoke exposure?  yes  no

Cigarettes  Cigar  Pipe  Chewing Tobacco  E-Cigarettes  Vaping

If yes, who (self, spouse, parent, etc) \_\_\_\_\_

If yes, quantity per day and number of years of use \_\_\_\_\_ quantity \_\_\_\_\_ years

If quit, when? \_\_\_\_\_ Other Substance \_\_\_\_\_

Currently in school?  yes  no If yes, where and what level \_\_\_\_\_

If school completed, highest degree attained: \_\_\_\_\_

For pediatric patients, who cares for the child during the day? \_\_\_\_\_

Current Occupation or Caregiver's Occupation: \_\_\_\_\_

Previous occupations: \_\_\_\_\_

Hobbies/activities: \_\_\_\_\_

Patient lives in:  Apartment/Condo  Farm  Homeless  House  Mobile home  Townhouse

How old is the building: \_\_\_\_\_ How long living there: \_\_\_\_\_ Water Damage?  yes  no

Floors (check all that apply):  carpet  hardwood  tile  linoleum  laminate  concrete

Type of flooring in patient's bedroom? \_\_\_\_\_

Mattress age \_\_\_\_\_ All furniture bought in Montana? \_\_\_\_\_

Basement/crawl space?  none  finished  unfinished  damp/musty

Heating system: \_\_\_\_\_ Wood fireplace/pellet stove?  yes  no

Humidifier?  yes  no

Cooling System:  none  central air conditioning  window air conditioning unit  evaporative/swamp cooler

Indoor Pets: \_\_\_\_\_

Regular exposure to outdoor animals (e.g. horses, farm animals)? \_\_\_\_\_

## **FAMILY MEDICAL HISTORY**

Any of the following diseases in a first degree relative (parent, sibling, child)? If positive, please write which relative.

Asthma/Reactive airways disease  Environmental allergies  Atopic dermatitis (eczema, dry itchy skin)

Food allergy  allergic GI disease  Hives  Drug allergy  Insect sting allergy

Bronchitis  Chronic cough  Croup  Pneumonia  Sinus infections (frequent)

- Ear infections (frequent)     Skin infections     Immunodeficiency     HIV infection     Fevers (frequent)
- High blood pressure     Heart failure     Other heart disease     COPD/ Emphysema     Sleep Apnea
- Cystic Fibrosis     Other lung disease     Diabetes     Thyroid disease     Other hormone/endocrine
- Kidney disease     Liver disease     Cancer     Glaucoma     Cataracts     Autoimmune Disease

Other medical problems in the family not listed above: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**MEDICATIONS** (please mark current or past, and circle brand if known)

**Inhaled as needed bronchodilator:** (albuterol, ProAir, Proventil, Ventolin, Maxair, levalbuterol, Xopenex)

current     past    How often needed? \_\_\_\_\_

**Inhaled long acting bronchodilator alone:** (formoterol, Foradil, salmeterol, Servent, Perforomist, Arcapta, Striverdi)

current     past    dose \_\_\_\_\_

**Inhaled Steroid:** (Flovent, budesonide, Pulmicort, QVAR, Alvesco, Azmacort, Aerobid, Asmanex, Arnuity, Aerospan)

current     past    dose \_\_\_\_\_

**Combined Inhaled long acting bronchodilator/steroid:** (Advair, Symbicort, Dulera, Breo, Trelogy)

current     past    dose \_\_\_\_\_

**Inhaled anticholinergic:** (ipratropium, Atrovent, tiotropium, Spiriva, Combivent, DuoNeb, Sebri, Incruse, Tudorza)

current     past    dose \_\_\_\_\_

**Combined anticholinergic/broncodilators:** (Anoro, Bevespi, Stiolto, Utibron, Trelogy)

current     past    dose \_\_\_\_\_

**Oral Steroids:** (prednisone, prednisolone, Medrol, decadron, dexamethasone, methylprednisolone, other \_\_\_\_\_)

current     past    dose \_\_\_\_\_

**Topical steroids:** (hydrocortisone, desonide, triamcinolone, mometasone, fluocinolone, other \_\_\_\_\_)

current     past    dose \_\_\_\_\_

**Nasal Steroids:** (fluticasone, Flonase, mometasone, Nasonex, triamcinolone, Nasacort, beclomethasone, QNasl, budesonide, Rhinocort , ciclesonide, Omnaris, Veramyst, other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Oral antihistamines:** (diphenhydramine, Benadryl, loratidine, Claritin, Alavert, cetirizine, Zyrtec, fexofenadine, Allegra, levocetirizine, Xyzal, doxepin, hydroxyzine, Atarax, desloratidine, Clarinex, other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Nasal Antihistamines:** (Astelin, azelastine, Astepro, Patanase, olopatadine, other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Antihistamine eye drops:** (Patanol,Pazeo, Pataday, Bepreve, Alaway, Zaditor, over the counter eye itch drops, other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Epinephrine:**  current  past Brand: EpiPen, AuviQ, Adrenaclick Full dose or Junior?\_\_\_\_\_

**Leukotriene receptor antagonist:** (montelukast, Singulair, Zyflo, zileuton, zafirlukast, Accolate, Xolair, other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Biologic Injections:** (Xolair, Nucala, Fasentra, Dupixent, IVIG, Rituximab, Other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Reflux/Heartburn medications:** (Tagamet, cimetadine, Zantac, ranitidine, Pepcid, famotidine, Axid, nizatidine, Prilosec, omeprazole, pantoprazole, Nexium, other\_\_\_\_\_)

**Blood Pressure medications:**

**Beta Blockers:** (Acebutolol , Atenolol, Betaxolol, Bisoprolol , Esmolol, Nebivolol , Metoprolol, Acebutolol, Carteolol, Penbutolol, Pindolol, Carvedilol, Labetalol, Levobunolol, Metipranolol, Nadolol, Propranolol, Sotalol, Timolol, other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**ACE Inhibitors:** (Benazepril, Captopril, Enalapril, Fosinopril, Lisinopril, Perindopril, Quinapril, Ramipril, Zofenopril, Other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Angiotensin Receptor Blockers:** (candesartan, eprosartan, irbesartan, losartan, olmesartan, telmisartan, valsartan, other\_\_\_\_\_)

current  past dose\_\_\_\_\_

**Antibiotics (current only):** Type and dose\_\_\_\_\_



**Over the counter pain relievers:** (acetaminophen, ibuprofen, Motrin, Tylenol, Naproxen, Aspirin, other \_\_\_\_\_)

How often used? \_\_\_\_\_

**Homeopathic remedies:** \_\_\_\_\_

**Vitamins:** \_\_\_\_\_

**Supplements:** \_\_\_\_\_

Any other medications:

Name: \_\_\_\_\_ Dose: \_\_\_\_\_

Name: \_\_\_\_\_ Dose: \_\_\_\_\_

Name: \_\_\_\_\_ Dose: \_\_\_\_\_

Name: \_\_\_\_\_ Dose: \_\_\_\_\_

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Name: \_\_\_\_\_ Dose: \_\_\_\_\_

Name: \_\_\_\_\_ Dose: \_\_\_\_\_

Name: \_\_\_\_\_ Dose: \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Guardian Signature (if applicable) \_\_\_\_\_ Date \_\_\_\_\_

Physician Signature \_\_\_\_\_ Date \_\_\_\_\_